

Is your dental practice financially positioned to grow

# WITHOUT THE ADDED STRESS?


## Start with a New Client Assessment


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A new client assesment is a focused financial analysis of your practice designed to uncover what's working, what's not, and where oportunities exist.

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## WHY HUNGERFORD

 Decades of experience serving regional dental practice

 Integrated CPA, IT, and Wealth advisor services

 Personalized, proactive guidance tailored to your practice

 [info@hungerford.com](mailto:info@hungerford.com)

 616-949-3200



# OUR APPROACH TO ONBOARDING YOUR PRACTICE

Start with a New Client Assessment, focused on:



## Financial Records

Accuracy, completeness, and compliance



## Processes

Workflow efficiency and internal controls



## People

Roles, responsibilities, and skill sets



## Technology

Software systems, automation, and integration

Then we work with you to determine the best level of ongoing support:

### Functional Accounting

- ✓ Monthly Reconciliations
- ✓ Financial Statement Oversight
- ✓ Accounting Support

Tier 1

### Enhanced Insight and Support

- ✓ Includes Tier 1
- ✓ Accrual Adjustments
- ✓ AR & AP Management
- ✓ Dashboards & Reporting

Tier 2

### Strategic Advisory and Oversight

- ✓ Includes Tier 1 & Tier 2
- ✓ Budgeting & Forecasting
- ✓ Cash Flow Analysis
- ✓ Proactive Consulting

Tier 3

## Schedule Your Complimentary Discovery Call

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