



EMPLOYEE BENEFIT PLAN AUDITS

When it comes to Employee Benefit Plans, Hungerford's depth of experience will bring you peace of mind. You'll get personalized service from our experienced staff and receive helpful advice regarding your plan. We're proud of our track record for performing benefit plan audits in an efficient as well as cost-effective way. Our attention to detail and personal touch helps ensure minimal disruption to your staff during the auditing process. The team at Hungerford provides the continuity and quality of service our clients require. The staff at Hungerford includes individuals with extensive knowledge of ERISA and auditing requirements.

Hungerford is a full-service CPA, Advisory, Technology, and Wealth Management firm with offices in Grand Rapids, Greenville, Holland, Muskegon, and St. Joseph, Michigan. Proudly serving our communities for over 80 years, Hungerford has grown to become the largest independent, locally owned CPA firm in West Michigan, with over 180 employees.

As you consider your auditing or accounting service needs, whether now or in the future, do not hesitate to reach out with questions or proposal requests.

107 BENEFIT PLAN AUDITS

246,000 PLAN PARTICIPANTS

\$15 BILLION IN ASSETS

OUR SERVICES INCLUDE:

- Audits of 401(k), 403(b), and Cash Balance plans
- Employee Stock Ownership Plan audits
- Preparation of required Forms 5500
- Preparation of Forms 990 and VEBA trusts
- Benefit plan design and consultation services
- Assistance with annual plan qualification testing
- Assistance and resources for plan error corrections

We'll also provide you with helpful ideas on how to increase your plan's efficiency, improve plan administration, and keep in compliance with complex regulations.



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