



**HUNGERFORD**  
CPAs • ADVISORS • TECHNOLOGY • WEALTH

# TAX SERVICES AND SOLUTIONS

At Hungerford, our philosophy is that there should be “no surprises” when it comes to taxes or tax services. We accomplish this by meeting regularly with you to help you develop and monitor goals and objectives, review your financial situation and provide updates on recent tax legislation impacting you and your business.

Through regular interaction and communication, we are able to gain an understanding of your business allowing us to proactively provide tax services and tax planning ideas to minimize your overall tax liability, both for your business and for you personally. As part of our annual process, we prepare and discuss business and individual tax projections prior to year end so that tax planning decisions can be made and implemented before it is too late.

In addition to business entity and individual tax planning and compliance, our team has the depth, knowledge and experience to provide you with the best professional tax advice.

## WHAT WE DO BEST:

- Tax Planning Strategies
- 2025 Tax Act - “One Big Beautiful Bill”
- Estate, trust, and gift planning
- Tax compliance for individuals & businesses
- International Tax
- State and local tax planning and compliance
- Merger and acquisition planning and analysis
- R&D Tax Credits
- Investment and retirement planning
- Real Estate Tax Planning
  - Cost Segregation
  - 179D Tax Deduction & 45L Energy Efficient Tax Credit
  - Inflation Reduction Act Energy Incentives
  - Property Tax Review

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